**FACSIMILE OF ACCREDITATION REQUEST**

\* \* \*

Milan Bankruptcy Court

**HELIOS SPA Creditor Arrangement No. 89/2017**

To the attention of the Judicial Liquidators:

Dott. Carmine Cozzolino,

Dott. Rosario Gennaro,

Avv. Bianca Maria Lanzilotta

Sent previously by certified e-mail to the address of the ADVISOR **yard.re@pecwise.it**

Carbon copy:

* procedural address: cp96.2017milano@pecconcordati.it
* address: **concorsuali@yard.it**

The undersigned \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, born in \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, on \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, Tax ID \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, resident of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, acting in the capacity of duly authorised legal agent representing \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, with headquarters in \_\_\_\_\_\_\_\_\_\_\_\_, Tax Code and VAT No. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, Entry in the Companies Registry of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, Share capital \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, under the powers granted to by \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_[*indicate documentation attesting the power of representation, e.g. notarised instrument, assembly resolution, etc.*]

**HEREBY REQUESTS**

to access the virtual *Data Room* in electronic format prepared by the Milan Bankruptcy Court for HELIOS SpA Creditor Agreement No. 96/2017 for the sale of the property complex located in \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ as described in the Notice of Sale and identified in the Tender Specifications as Lot \_\_\_\_\_\_\_\_

The "*Declaration of confidentiality and NDA"* is attached to the present declaration of interest (hereinafter referred to as the "*Declaration*").

By signing the Declaration:

1. hereby declares:
* to be interested in appraising the purchase of the Real Estate Complex referred to as \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, identified in the Tender Specifications as Lot No. \_\_\_\_\_\_\_\_;
* to be aware that, at the sole discretion of the Judicial Liquidators, further potential interested parties may always be admitted to the virtual *Data Room*;
* to wish to receive communications inherent to the sale procedure at the following certified e-mail address \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ [also, if applicable, at a domicile]: (i) also indicating the following additional data: (ii) telephone number: \_\_\_\_\_\_\_\_\_\_\_; (iii) fax number: \_\_\_\_\_\_\_\_\_\_\_\_\_\_;
* to be informed, pursuant to and for the purposes of art. 13, legislative decree 196/2003 and subsequent amendments thereof, that the personal data collected will be processed, also with computer equipment exclusively within the bidding procedure for which this declaration is made, authorising the Judicial Liquidators and the Procedural Advisor for this purpose.
1. hereby attaches:

- a short profile with an indication of the activities carried out [by the subject or by the subjects that make up the Grouping, or who participate or will participate in Newco, presenting the declaration of interest and, if existing, by the group or groups to which it belongs and/or by the parent company(s)] and the illustration of the main economic, asset and financial data of the last three years (if available and, where applicable, also on a consolidated basis) [of the subject presenting the expression of interest];

- copy of the most recent approved financial statements and, if available, most recent consolidated financial statements;

- a declaration [of the subject presenting the declaration of interest] not to be undergoing any type of bankruptcy procedure based on the legislation applicable in the country of origin;

- the Non Disclosure Agreement (NDA), with original endorsement on each page, signed in full at the bottom [by the authorised agents of the interested party, all authorised agents of the subjects constituting the Grouping, or all authorised agents of the parties participating in Newco], for full and unconditional acceptance of all the terms and conditions indicated therein;

- copy of the Rules of Sale, endorsed on each page and fully signed at the bottom by the interested party;

- copy of a valid identity document [of the authorised agent of the interested party, all authorised agents of the subjects constituting the Grouping, or all the authorised agents of the subjects participating in Newco].

Date \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[Signature]

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_